

Policies and Procedures

Proposed Policy Number and T	itle: 172 Advertising				
Current Policy Number and Ti	tle: Not applicable				
Approval Process*					
⊠ Regular	☐ Temporary	☐ Compliance Change			
⊠ New	□ New	□ New			
☐ Revision	☐ Revision	☐ Revision—Limited Scope			
☐ Revision—Limited Scope	☐ Revision—Limited Scope	☐ Deletion			
☐ Deletion					
*See UVU Policy 101 Policy Governing Policies for process details.					
Draft Number and Date: Stage 2 Regular, February 10, 2025					
President's Council Sponsor: Kara Schneck					
Policy Steward: Matt Chambers					

POLICY APPROVAL PROCESS DATES					
REGULAR		TEMPORARY		COMPLIANCE	
Drafting and Revision		Drafting and Revisi	ion	President's Council Approv	
Entrance Date:	07/21/21	Entrance Date:	N/A	Approval Date:	N/A
University Entities Review		Board of Trustees Review		Board of Trustees Ratification	
Entrance Date:	2/13/2025	Entrance Date:	N/A	Ratification Date:	N/A
Close Feedback:	4/10/2025	Approval Date:	N/A		
Board of Trustees Rev	iew				
Entrance Date:					
Approval Date:					



Policies and Procedures

POLICY TITLE	Advertising	Policy Number	172
Section	Section Marketing and Communications		
Subsection	Advertising	Effective Date	
Responsible Office	Responsible Office of the Vice President of Marketing and Communications		

1.0 PURPOSE

- 1.1 The purpose of this policy is to establish regulations, guidelines, and standards for all forms
- 2 of advertising conducted internally and externally by the University. This policy aims to ensure
- 3 that all advertising activities align with the University's mission, values, and strategic objectives,
- 4 protect the University's reputation, and maintain compliance with legal and ethical standards.
- 5 This policy also provides a consistent approach to advertising across all university departments,
- 6 facilities, and campuses.

2.0 REFERENCES

- 7 **2.1** IRS Publication 526 *Charitable Donations*
- 8 2.2 Utah Board of Higher Education Policy R555 Providing Facilities, Goods and Services in
- 9 Competition with Private Enterprise
- 10 **2.3** Utah Board of Higher Education Policy R583 Student Recruitment and the Report of
- 11 Advertising Costs
- 12 **2.4** UVU Policy 112 Social Media
- 13 **2.5** UVU Policy 116 Student Communications
- 14 **2.6** UVU Policy 136 Intellectual Property
- 15 **2.7** UVU Policy 152 Accommodations for Individuals with Disabilities
- 16 **2.8** UVU Policy 234 *Qualified Sponsorships*
- 17 **2.9** UVU Policy 371 Performance Management and Development for Full-Time Staff Employees
- 18 **2.10** UVU Policy 446 *Privacy and Disclosure*
- 19 **2.11** UVU Policy 452 *Electronic and Information Technology Accessibility*



Policies and Procedures

20 **2.12** UVU Policy 541 Student Code of Conduct

3.0 DEFINITIONS

- 21 **3.1 Acknowledgement**: Acknowledgements are published factual statements about a service or
- product provided, signs of recognition, or thanks for support for gifts, grants, donations, or
- assistance provided by an external entity, without expressing, implicitly or otherwise,
- endorsement, favoritism or promotion of the entity's products, services, or viewpoints. (See
- definition in Policy 234 Qualified Sponsorships: Mere Acknowledgment)
- 26 **3.2 Advertising:** For the purposes of this policy, this is the deliberate and strategic promotion of
- events, programs, products, or services to specific target audiences through any number of
- channels, materials, and media. Inducement to purchase, sell or use products or services. These
- are the main advertising categories covered in this policy (for more detailed information on
- 30 subcategories, refer to *UVU Advertising Guide*):
- 3.2.1 Brand-promotional advertising: A specific type of paid advertising in which a company
- 32 sponsors or supports content or events created by another entity to promote its brand or products.
- 33 Brand-promotional advertising encompasses UVU advertising and third-party advertising
- 34 affiliated with UVU.
- 35 3.2.2 Donated or charitable advertising placement: This includes advertising placement that
- 36 the University donates to a third-party and advertising placement donated by a third-party to the
- University (see section 4.11). Donated advertising excludes qualified sponsorships (see section
- 38 3.9 of this policy and Policy 234 *Qualified Sponsorships*).
- 39 **3.2.3 Paid advertising:** Promotional content or messages that a company or individual pays for,
- 40 with the intention of reaching a specific audience and promoting their products, services, or
- brand. Examples include display ads, search engine marketing, sponsored content, influencer
- 42 partnerships, and paid social media campaigns.
- 43 3.2.4 University internal/owned advertising: The promotional efforts undertaken by the
- 44 University to communicate and promote its programs, initiatives, services, and brand within its
- own channels and platforms. University internal/owned advertising encompasses UVU
- advertising and third-party advertising affiliated with UVU.
- 47 **3.3 Partnership advertising:** A university entity working directly with a third-party under a
- 48 formalized written partnership for advertising. This includes internal advertising conducted on
- 49 campus (for example, UVU Dining Services and Chick-Fil-A, Sundance and School of the Arts,
- 50 UCCU and Athletics) and external advertising conducted off campus (for example, UVU and
- MTEC bus ads, UVU and the Utah Jazz).



Policies and Procedures

- 52 **3.4 Advertiser:** Refers to any individual, organization, or entity that initiates, sponsors, or pays
- for advertising to be displayed or disseminated.
- 3.5 Affiliated entities: Includes but is not limited to student organizations, alumni associations,
- research centers, institutes, and any other entity officially recognized or sponsored by the
- 56 university.
- 3.6 Brand-promotional placement/acknowledgement placement: A form of advertising in
- which the University supports the long-term promotional relationship, by providing or
- 59 exchanging a predetermined amount of exposure and/or mentions to the brand. Advertising is
- separate from sponsorship and donor acknowledgements. The brand is required to honor specific
- 61 IRS laws and university sponsorship language guidelines, which differ from the rules about ad
- 62 placement. (See the UVU Advertising Guide for guidance on qualitative or quantitative
- 63 language.)
- 3.7 Direct benefit: For the purposes of this policy, direct benefits could be goods and services
- 65 that are tangible items and that UVU desires or needs. (See the *UVU Advertising Guide*.)
- 3.8 Endorsements: Any statements or depictions that can be reasonably construed to contain or
- 67 imply a preference by the University, by any of its units or employees speaking or acting as
- 68 representatives of the University for one non-university interest over any other.
- 69 **3.9 Qualified sponsorships:** See the definition in Policy 234 *Qualified Sponsorships*.
- 70 **3.10 University advertising:** Advertising done by a university entity whether conducted on
- 71 campus (internal advertising) or off campus (external advertising).
- 72 **3.11 University communication platforms:** For the purpose of this policy, platforms that
- 73 students access for university purposes such as admissions and instructional work. Examples of
- vniversity communication platforms include but are not limited to my.UVU.edu, Canvas,
- 75 university websites, UVU social media, surveys, and email. (For information on how surveys or
- emails are managed and approved, see Policy 116 Student Communications; for information on
- how messaging via social media is managed and approved, see Policy 112 *Social Media*.)

4.0 POLICY

78

4.1 Scope of Policy

- 79 **4.1.1** This policy applies to all individuals and entities affiliated with the University, including
- but not limited to employees, students, alumni, contractors, vendors, and external organizations
- 81 seeking to advertise on university-owned and external platforms the University uses. It
- 82 encompasses all forms of advertising used to promote university-related events, programs,
- 83 products, or services.



Policies and Procedures

4.1.2 This policy also applies to all university advertising, advertising channels, and the 84 85 University's partnerships and solicited advertising.

86

- 87 **4.1.3** This policy does not cover qualified sponsorships (see section 3.8); please see Policy 234 Qualified Sponsorships. 88
- 89 4.2 Authority and Responsibility of University Marketing and Communications (UMC)
- 90 **4.2.1** University Marketing and Communications (UMC) establishes standards and oversees 91

92 93

1) university advertising and external communications,

94

2) branding in advertising and external communications, and

95

- 96 3) external entities advertising on campus and/or using the University's name and brand off 97 campus.
- **4.2.2** UMC authority also covers paid advertising (section 3.2.3), brand-sponsored advertising 98 99 (section 3.2.1), and university internal/owned advertising (section 3.2.4).
- 100 **4.2.3** UMC has the responsibility to oversee consistency of university branding and messaging in
- 101 advertising to and from the University; to coordinate and standardize all advertising across the
- 102 University (including all campuses, units, programs, organizations, events and people);
- 103 coordinate the purchasing of advertising and resources across the institution, and to ensure all
- 104 university advertising is legally compliant (e.g., accessibility laws and regulations) with UVU
- 105 and Utah Board of Higher Educations policies, and local, state, and federal law.
- 106 **4.2.4** UMC is authorized (1) to create and maintain branding and style guides with which all 107 university advertising must comply and (2) to develop and oversee all procedures in which UVU
- 108 entities develop, approve, and disseminate advertising.
- 109 **4.2.5** UMC ensures all advertising activities and materials do not interfere with the academic
- 110 mission of the University. UMC also ensures that the income gained from advertising activities
- 111 held on campus benefit the University and that the funds are allocated to the appropriate
- 112 university entity.
- 113 4.3 Legal Compliance
- 114 **4.3.1** Those conducting advertising activities must comply with applicable laws, regulations, and
- 115 industry codes of conduct. This includes but is not limited to consumer protection laws, privacy
- regulations, advertising standards set by regulatory authorities, and any internal or external 116
- 117 policies governing advertising practices. (See section 5.4 for review requirements for all
- 118 advertising.)



Policies and Procedures

- 119 **4.3.2** Those who violate this policy may be subject to performance measures and sanctions
- under the applicable disciplinary procedure (for employees, Policy 649 for most faculty and
- Policy 371 for most staff; for students, Policy 541) and any other applicable corrective measures
- such as appropriate actions required by state and federal law.
- 4.4 Reporting Concerns related to Advertising Standards
- 4.4.1 Violations of this policy may be reported to the designated UMC compliance officer.
- 125 **4.5** Relationship to Other Policies
- 4.5.1 Conduct specifically defined in and prohibited by UVU Policy 162 *Title IX Sexual*
- 127 Harassment; UVU Policy 165 Discrimination, Harassment, and Affirmative Action; UVU Policy
- 128 168 Whistleblower Anti-Retaliation; and UVU Policy 326 Workplace Conduct are subject to the
- procedures outlined in the applicable policy.
- 4.6 Copyright and Other Intellectual Property Rights
- 4.6.1 All parties must ensure that their advertising materials respect intellectual property rights,
- including copyrights, trademarks, and patents, in accordance with UVU Policy 136 Intellectual
- 133 *Property*. The use of third-party copyrighted content or trademarks must be done with proper
- written authorization or within the bounds of fair use.
- 4.7 Acknowledgements and Endorsements
- 4.7.1 University entities may offer acknowledgements. Consistent with the definition provided in
- section 3.0, an acknowledgement of support, gifts, grants, donations, assistance, and sponsorship
- must not include an endorsement by the University, department, organization, program, unit, or
- its employees.
- 4.7.2 When using endorsements or testimonials in advertising, university entities must clearly
- disclose if these endorsements or testimonials are from actual users or individuals with relevant
- knowledge and expertise. University entities must disclose any compensation or benefits
- provided to endorsers. False or misleading endorsements must be strictly avoided.
- 4.7.3 The University, including all campus departments, organizations, programs, units, or
- employees are prohibited from lending the University's names, brand, and assets to the
- endorsement of persons, political candidates or organizations, and commercial enterprises,
- services, or products because it could be construed as university support or endorsement of a
- third-party.
- 149
- 4.7.4 Notwithstanding section 4.11.3, the University's trademark-licensing department is
- authorized to manage a licensing program that permits approved third parties to use the
- University's names, brand, and assets in accordance with established licensing agreements and



Policies and Procedures

- guidelines. This program ensures the proper use of University's names, trademarks and assets
- while protecting the University's reputation, compliance with the University's tax-exempt status,
- and adherence with applicable policies.

4.8 Permitted Advertising

156

171

- 4.8.1 Permitted forms of advertising include brand-sponsored advertising, paid advertising,
- donated advertising, and university internal/owned advertising. University entities must ensure
- that all permitted advertising aligns with the University's mission and is compliant with
- university policies, including this one, and applicable state laws.
- 4.8.2 Both university and external party requests for paid advertising must be approved in
- accordance with the procedures in section 5.4 of this policy and the *UVU Advertising Guide*.

163 **4.9 Prohibited Advertising**

- 4.9.1 The University reserves its right to prohibit and refuse any advertising that is false or
- misleading, or that promotes or encourages the use of illegal products and services, such as the
- use, sale, or distribution of illegal drugs, narcotics, or controlled substances. This includes but is
- not limited to substances classified as illegal by local, national, or international laws.
- 4.9.2 The University reserves its right to prohibit and refuse, on a case-by-case basis, any
- advertising for products or services that are potentially harmful, dangerous, pose a significant
- 170 risk to health, safety, university reputation, or other university interests.

4.10 Advertising with Third-Party Organizations

- 4.10.1 Advertisements placed by external organizations on university-owned platforms or at
- university-sponsored events should align with the University's values and not conflict with its
- mission or brand image. The University reserves the right to reject or remove any third-party
- advertisements that are deemed inappropriate or incompatible with its objectives.

176 4.11 Donated or Charitable Advertising

- 4.11.1 Advertising versus Qualified Sponsorship. Any university entity working with a third-
- party organization to advertise on campus may not classify such advertising as a qualified
- sponsorship; this classification may only be made in accordance with current IRS regulations and
- Policy 234 by personnel specified in that policy. See Policy 234 *Qualified Sponsorships*.
- 4.11.2 Donated Advertising Placement to the University. Advertising placement may be
- provided as a gift to the University, but the IRS considers the donation of advertising space
- (placement) a service, which is not a tax-deductible gift (charitable contribution). This form of
- advertising does not go through the UVU Foundation and does not qualify for a charitable
- receipt. (See IRS Publication 526.)



Policies and Procedures

- 4.11.3 Donated Advertising Placement from the University. Advertising donated by
- university entities to show support for organizations (for-profit or non-profit organizations) is not
- an appropriate advertising expense. University properties, university employees, university time,
- general use, and restricted use funds should not be used in any manner that could be construed as
- a contribution to a person, organization, charity, or cause not directly associated with providing a
- direct benefit to the University.

5.0 PROCEDURES

- 192 5.1 Establishment of University Advertising Standards Committee
- 5.1.1 UMC shall establish the University Advertising Standards Committee consisting of
- relevant stakeholders, such as representatives from the marketing department, General Counsel,
- brand management, and any other pertinent individuals or departments.
- 196 **5.1.2** This committee shall define the criteria against which advertising materials will be
- evaluated. This may include considerations such as adherence to advertising guidelines, accuracy
- of information, appropriateness for the target audience, compliance with legal and ethical
- standards, and alignment with the University's strategic goals.
- 200 **5.2 UMC Compliance Officer**
- 5.2.1 UMC executive leadership appoints the UMC compliance officer, who is responsible for
- 5.2.1.1 overseeing the University Advertising Review Committee;
- 5.2.1.2 monitoring and assessing all advertising activities to ensure compliance with applicable
- 204 laws, regulations, and policies;
- 5.2.1.3 investigating any reported concerns or potential policy violations related to advertising;
- 5.2.1.4 subject to university policies, collaborating with relevant stakeholders to address non-
- 207 compliance issues and implementing corrective actions;
- 5.2.1.5 providing guidance and training on advertising compliance requirements to university
- 209 personnel involved in advertising activities; and
- 5.2.1.6 reporting on the overall compliance status and recommending improvements to the
- advertising policy as needed. This includes providing any required reports to the Utah System of
- 212 Higher Education, upon request.
- 213 **5.3 Advertising Coordinators**



Policies and Procedures

- 5.3.1 UMC executive leadership and the UMC compliance officer, in consultation with each
- 215 university unit, shall appoint a MarCom employee to serve as that unit's advertising coordinator.
- 216 **5.3.2** In consultation with their advertising coordinator, university units oversee and implement
- 217 their own advertising upon the advertising platforms approved by UMC. All advertising
- 218 coordinators must submit their unit's advertising proposals to UMC for review and approval.
- 219 UMC maintains a list of approved advertising platforms in the UVU Advertising Guide, available
- on UMC's website: URL LISTING

5.4 Advertising Review Requirements

- 5.4.1 All advertisements must undergo a review process to ensure compliance with this policy,
- 223 laws, and regulations. The review process should involve relevant stakeholders, such as the
- 224 marketing department, legal counsel, and other appropriate individuals or committees
- responsible for overseeing advertising activities. For specific review and approval procedures,
- see the UVU Advertising Guide.
- 5.4.2 UMC is required to maintain records of advertising campaigns, including copies of
- advertisements, approvals, and any supporting documentation related to compliance and legal
- considerations. For specific procedures, see the UVU Advertising Guide.
- 5.4.3 Records should be retained for a specified period, as required by applicable laws,
- regulations, or internal policies. See Utah Board of Higher Education Policy R583.

232 5.5 Appeals of Advertising Decisions

- 233 5.5.1 University employees or entities may appeal advertising decisions, such as disapproval of
- 234 their advertising proposal, to the Associate Vice President of UVU University Marketing and
- 235 Communications. (For specific procedures, see the *UVU Advertising Guide.*) The decision of the
- 236 Associate Vice President of UVU University Marketing and Communications, in consultation
- with the Vice President of UVU University Marketing and Communications, shall be final.

238 5.6 Ongoing Monitoring and Evaluation of Advertising

- 239 **5.6.1** The University will monitor and evaluate advertising campaigns periodically to assess their
- effectiveness, impact, and compliance with this policy, processes, and any style and branding
- 241 guides established by University Marketing and Communications. UMC will consider feedback
- 242 from target audiences, performance metrics, and any reported concerns to refine advertising
- strategies and ensure ongoing compliance.

244 5.7 Advertising Budgets, Funds, and Financial Reporting

- 5.7.1 All university entities are required to report all advertising budgets, funds, and financial
- 246 reporting to the UMC compliance officer.in. UMC has authority to establish and require a



UTAH VALLEY UNIVERSITY Policies and Procedures

scheduled reporting process and can also request random audits at its discretion. (For reporting procedures, see the *UVU Advertising Guide*.)

249 5.8 Training and Education

5.8.1 UMC has the sole responsibility for training all campus employees and departments who engage in advertising on behalf of the University. All employees and departments engaged in advertising are required to attend training in advertising policies, procedures and guidelines set by UMC. For training schedules and deadlines, see the *UVU Advertising Guide*.

POLICY HISTORY					
Date of Last Formal Review: Click here to enter a date.					
Due Date of Next Review: Click here to enter a date.					
Data of Last Astion	A 41 TE 424				
Date of Last Action	Action Taken	Authorizing Entity			
Date of Last Action	New policy approved through regular policy process.	UVU Board of Trustees			

²⁵⁴

^{*}More information on the formal review can be found in Policy 101 section 4.7.3.



Page 11 of 13

Policies and Procedures

POLICY 172 EXECUTIVE SUMMARY

Policy Number and Title: 172 Advertising

Date: July 21, 2021
Sponsor: Kara Schneck
Steward(s): Matt Chambers

Policy Process: Regular **Policy Action:** New

Policy Office Editor: Cara O'Sullivan Embedded Attorney: Greg Jones

Issues/Concerns (including fiscal, legal, and compliance impact):

Note: This policy will accompany Policy 234 Advertising through the policy review process.

Policy 234 Coordination of Sponsorship and Advertising policy was last updated in 2006. In consultation with the Vice President of Marketing and Communications and their staff, the Vice President of Institutional Advancement and staff assessed the need to update this policy and separate it into two separate policies: one will cover sponsorships (owned by Institutional Advancement) and the other, which will be a new policy, will cover advertising (owned by Marketing and Communications). This executive summary is for the new advertising policy.

Suggested Changes:

- Split Policy 234 into two separate policies:
 - Institutional Advancement will update Policy 234 and rename it Policy 234 Sponsorships.
 - o Marketing & Communications will create a new policy that will cover advertising. This new policy will be called Policy 172 Advertising.
- Within Policy 172 Advertising, create a process for determining whether a donation should be addressed as a qualified sponsorship, advertising, or exclusive provider.
- Within Policy 172 Advertising, create a process for a transaction with non-charitable elements.
- Policy 172 will include definitions for advertising, non-campus businesses, and commercial enterprises.

Requested Approval from President's Council: Entrance to Stage 1

Proposed Drafting Committee: Kara Schneck, Melanie Lafranca, Cara O'Sullivan (embedded editor), Greg Jones (embedded attorney), Matthew Chambers, Jody Birch, Scott Trotter, Chad Foote, John Richards, Aaron Price, and Chris Meeks



Policies and Procedures

EQUITY ASSESSMENT COMMITTEE (EAC) FORM

Policy Number and Title: 172 Advertising

Sponsor: Kara Schneck

Steward(s):Matt ChambersEAC Review:January 27, 2025

Owner Review: January 27, 2025

UVU Scope (Groups Impacted):

Adult learners Pregnancy, pregnancy-related conditions

Age (40+) Race and ethnicity

Color Religion, spirituality, and worldviews
First-generation student status Sex, gender identity, and gender expression

Individuals with apparent or non-apparent disabilities

Sexual orientation

National origin and differential actions

Social apparent of the second origin and differential actions.

National origin and citizenship status

Socioeconomic status

Veteran status (including uniformed military status)

Note: This form is for internal use only by the EAC and policy owners (sponsors, stewards, and coordinators). This form captures general equity concerns and those that impact the specific groups listed. This form will accompany the Stage 2 draft.

Section	Groups Impacted	General Equity	Equity Concern	Recommendation	Policy Owner Proposed Solution
		X	We are concerned that some events may not receive the same amount of advertising as other events because of their subject matter being considered controversial by some university community.	We recommend language that will ensure that all university events receive equal advertisement space and time (including advance notice), providing equal access to all events in accordance with HB 261.	

Policies and Procedures

SUMMARY OF COMMENTS (STAGE 2)						
Policy Number and Title: 172 Advertising						
Sponsor:	Kara Schneck					
Steward(s):	Matt Chambers					
UVUSA	Academic Affairs Council	Faculty Senate	PACE			
Date Presented: Date Presented: Date Presented: Date Presented:						

Note: Indicate with X whether the comment is editorial (grammar, punctuation, sentence structure) or is a substance comment (content, procedure, etc.)

_		Substance Comment	LAncarn	Sponsor/Steward Response